

Risk Disclosure Statement

You should carefully read all the account documents and risk disclosure statements of OTM CAPITAL. You should understand that trading futures, options and/or stocks carries a substantial risk of loss. Given the leverage involved, these losses can be quite large and occur quite rapidly. You should disregard any suggestions from any source whatsoever that the foregoing risks can be limited, minimized or eliminated.

The investment Plan selected by the Client, as well as the Securities held in the Account, present certain risks to the Account, including the risk of loss of the principal value of the Account due to general market risks, variations in market interest rates, and the performance of different asset classes, Securities, and investment styles, all of which affect the Account's overall performance.

- A. OTM Capital does not and cannot guarantee (i) the performance of any Security, investment Plan or the Account; (ii) any specific level of return or yield in the Account; or (iii) the success of OTM Capital's overall advisory services with respect to the Account. Past performance is not a guarantee of future results.
- B. OTM Capital (i) is not warranting to Client that the assets in the Account will increase in value or retain their value; (ii) will have no liability whatsoever for any advice given to Client in good faith; and (iii) will not be liable for any taxable event which may occur or which may not occur as a result of a Securities transaction effected or omitted;
- C. OTM Capital may give advice and take action in the performance of its duties for its client accounts that may differ from advice given, or the timing and nature of action taken, with respect to the Account, even if the other accounts are similar to Client's; and Client Acceptance of Electronic Delivery of Disclosure Documents

OTM CAPITAL - OTM VENTURES INC

